

About Growthpoint South Africa¹

Growthpoint Properties Limited of South Africa ("GRT") owns 65% of the securities of Growthpoint (at 30 June 2015) and is its major Securityholder.

Other information about GRT

- The largest listed South African and emerging market REIT
- The only REIT included in the JSE Top 40 Index
- Consistent record of growth and creating value for investors with 7.4% compound average annual growth in distributions over the past 5 years
- Underpinned by high-quality, physical property assets, diversified across sectors (Retail, Office and Industrial)
- Sustainable quality of earnings that can be projected with a high degree of accuracy
- Good corporate governance with transparent reporting
- Proven management track record
- Included in the JSE Socially Responsible Investment (SRI) Index.
- Recipient of multiple sustainability, governance and reporting awards
- Baa2 rating from Moody's

Rationale for investment in Growthpoint:

- Solid property fundamentals
- Benefits of international diversification with exposure to a developed and stable economy
- Low risk due to blue chip tenant base
- Longer lease lengths
- Steady and predictable income stream
- Solid management team
- Alignment of business strategy

Growthpoint represents:

- 21.3% of GRT's gross assets
- 25.1% of GRT's net property income
- 15.6% of GRT's total distributable income

Key Facts

Listing	GRT is listed on the Johannesburg Stock Exchange (JSE)
Ranking on the JSE	29 th by market capitalisation
Exchange rate used	AUD:ZAR=9.4
Market capitalisation (30 June 2015)	R71.7B / AUD7.6B
Gross assets	R106.4 / AUD11.3b
Net assets	R63.4 / AUD6.7b
Gearing (SA only)	32.1%
No. of employees (SA only)	701
Properties	471 properties in South Africa, including 50% ownership of the prestigious V&A Waterfront

1. All information supplied by GRT (figures as at last publicly released).



V&A Waterfront, Cape Town, South Africa



The Place, Sandton, South Africa